

|   |  |  |                      |  |   |  |  |
|---|--|--|----------------------|--|---|--|--|
| 1. Employee's Name (Last, First, Middle)  |  | 2. Employee's Social Security #  |                      | 3. Employee's Location   |   | 4. Group Number<br><b>GG-076</b>   |  |
| 5. Patient's Name (Last, First, Middle)   |  | 6. Patient's Relationship to Employee: <input type="checkbox"/> Self <input type="checkbox"/> Child <input type="checkbox"/> Spouse <input type="checkbox"/> Other |                      | 7. Patient's Sex <input type="checkbox"/> M <input type="checkbox"/> F |   | 8. Patient's Date of Birth   |  |
| 9. Employee's Address   |  |  | 10. Telephone Number |  | 11. Employee's Status <input type="checkbox"/> Active <input type="checkbox"/> Retired<br><input type="checkbox"/> Hourly <input type="checkbox"/> Salaried |  |  |
| 12. Employer's Name and Address   |  |  |                      |  |   |  |  |
| 13. Is Patient Covered For Vision Care by Another Plan? <input type="checkbox"/> Yes <input type="checkbox"/> No  |  | Vision Plan Name   |                      | Group Number   |   | Name and Address of Carrier  |  |
| 14. If Claim is due to accident, indicate date, time, place and how accident occurred   |  |  |                      |  |   | 15. Did accident occur at work? <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
| <p>16. To all physicians and other health professionals, and all hospital and other health care institutions. You are authorized to provide Healthplex, Inc. and any independent claim administrators and consulting health professionals acting on Healthplex's behalf information concerning health care advice, treatment or supplies provided the patient. This information will be used for the purpose of evaluating and administering claims for benefits. Healthplex may provide the employer named above with any benefit calculation used in payment of this claim for the purpose of reviewing the experience and operation of the Policy contract. This authorization is valid for the term of coverage of the policy or contract under which a claim has been submitted. I know that I have a right to receive a copy of this authorization upon request and agree that a photographic copy of this authorization is as valid as the original.</p> <p>Date: _____ Patient's or Authorized Person's Signature _____</p> |  |  |                      |  |   |  |  |
| 17. I hereby authorize payment directly to the doctor and/or dispenser of the vision care benefits otherwise payable to me.   |  |  |                      |  |   |  |  |
| Signed (Employee) _____   |  |  |                      | Date _____   |   |  |  |

**PART B – TO BE COMPLETED BY DOCTOR**

|  |  |   |  |                       |  |  |  |      |  |
|--|--|---|--|-----------------------|--|--|--|------|--|
| 1. Please check one: <input type="checkbox"/> Non-Participating <input type="checkbox"/> Participating   |  | 3. Enter the taxpayer I.D. # to be used for 1099 reporting purposes and your NPI number.                              |  |                       |  |  |  |      |  |
| 2. Doctor's Name (Last, First, Middle)   |  | TI Number _____   |  | PROFESSIONAL SERVICES |  | AMOUNT   |  |      |  |
| 4. Doctor's Address  |  | NPI Number _____  |  | EXAMINATION CHARGE    |  |  |  |      |  |
| 5. Phone No.   |  | 6. Title <input type="checkbox"/> MD <input type="checkbox"/> DO <input type="checkbox"/> OD                          |  | 7. Examination Date   |  | 8. Has cataract surgery been performed? <input type="checkbox"/> YES <input type="checkbox"/> NO |  |      |  |
| 9. Can visual acuity be restored to 20/70 in better eye with conventional eyeglasses? <input type="checkbox"/> Yes <input type="checkbox"/> No |  | 10. Does patient require a prescription change at this time? <input type="checkbox"/> YES <input type="checkbox"/> NO |  | SALES TAX             |  |  |  |      |  |
| 11. Diagnostic code(s) _____   |  |   |  |                       |  | TOTAL  |  |      |  |
| 12. Indicate diagnosis or nature of disease or injury or vision disorder, indicate procedure code #s.  |  |   |  |                       |  | AMOUNT PAID BY PATIENT   |  |      |  |
|  |  |   |  |                       |  | 13. Visual acuity corrected to   |  |      |  |
|  |  |   |  |                       |  |  |  |      |  |
| 14. DOCTOR'S PRESCRIPTION  |  |   |  |                       |  | 15. I hereby certify that I have performed the services as indicated hereon.                     |  |      |  |
| Sphere   |  | Cylinder  |  | Axis                  |  | Prism  |  | Base |  |
| R.E.   |  | .   |  | .                     |  |  |  |      |  |
| L.E.   |  | .   |  | .                     |  |  |  |      |  |
| Reading Add  |  | R.E.  |  | + *                   |  | L.E.   |  | + *  |  |
| Doctor's Signature _____   |  |   |  |                       |  | Date _____   |  |      |  |

**PART C – TO BE COMPLETED BY DISPENSER**

|  |  |   |  |                                   |  |  |  |              |  |  |  |
|--|--|---|--|-----------------------------------|--|--|--|--------------|--|--|--|
| In lieu of dispenser completing this section a laboratory bill can be attached. Dispenser must sign this form, enter amount paid by patient.   |  |   |  |                                   |  |  |  |              |  |  |  |
| 1. Please check one: <input type="checkbox"/> Non-Participating <input type="checkbox"/> Participating   |  | 3. Enter the taxpayer I.D. # to be used for 1099 reporting purposes. You are required under authority of law to furnish your taxpayer identifying number.   |  |                                   |  |  |  |              |  |  |  |
| 2. Dispenser's Name  |  | 4. Dispenser's address  |  | 5. Phone No.                      |  | Professional Services  |  | Amount       |  |  |  |
| 6. Dispenser's Title <input type="checkbox"/> Ophthalmologist <input type="checkbox"/> Optician <input type="checkbox"/> Optometrist   |  | 8. Date Order   |  | Deliver                           |  | Lens Charge  |  |              |  |  |  |
| 9. Type of lenses dispensed <input type="checkbox"/> None <input type="checkbox"/> 9511 Single <input type="checkbox"/> 9512 Bifocal <input type="checkbox"/> 9513 Trifocal [ ] 9531 Telescopic <input type="checkbox"/> 9521 Contacts <input type="checkbox"/> 9561 Sunglasses <input type="checkbox"/> Other (Specify) _____ |  | 10. Contact lenses (if contact lenses, please complete) <input type="checkbox"/> Therapeutic <input type="checkbox"/> Non-Therapeutic <input type="checkbox"/> Hard <input type="checkbox"/> Soft |  | 11. Frame, model or cat. # & Size |  | 12. Frame Code 9541 <input type="checkbox"/> 9562 <input type="checkbox"/> |  | Frame Charge |  |  |  |
| 13. I hereby certify that I have performed the services as indicated hereon.   |  |   |  |                                   |  | Opt  |  | Lens         |  |  |  |
| Dispenser's Signature _____  |  |   |  |                                   |  | Date _____   |  | Frm          |  |  |  |
|  |  |   |  |                                   |  | Disp. Fee  |  | Lens         |  |  |  |
|  |  |   |  |                                   |  | Sales Tax (if any)   |  | Frm          |  |  |  |
|  |  |   |  |                                   |  | Total  |  |              |  |  |  |
|  |  |   |  |                                   |  | Amount Paid by Patient   |  |              |  |  |  |

VISION CARE BENEFITS REQUEST FORM

HOW TO REQUEST BENEFITS

EMPLOYEE COMPLETE THE "PATIENT INFORMATION" (PART A - ITEMS 1 THROUGH 17) ON THE REVERSE SIDE OF THIS FORM.

If you wish your benefits paid directly to your Doctor or Optometrist, sign item 17. If you wish benefits paid directly to the provider of materials, sign item 17. A separate form should be submitted for each family member. Please be sure you have provided the employee's SOCIAL SECURITY.

SEND THE COMPLETED "BENEFIT REQUEST FORM" DIRECTLY TO THE HEALTHPLEX OFFICE.

DOCTOR OR OPTOMETRIST PLEASE COMPLETE PART B OF THE REVERSE SIDE OF THIS FORM (EXAMINING DOCTOR OR OPTOMETRIST INFORMATION) AND SIGN YOUR NAME. PLEASE RETURN THE COMPLETED FORM TO YOUR PATIENT.

DISPENSER OF MATERIAL PLEASE COMPLETE PART C OF THE REVERSE SIDE OF THIS FORM (SUPPLIER INFORMATION) AND RETURN THE COMPLETED FORM TO THE PATIENT.

Any person who knowingly and with intent to defraud or deceive any insurance company, files a statement of claim containing any materially false, incomplete or misleading information is guilty of a crime.

MAIL COMPLETED FORM TO:

HEALTHPLEX, INC.  
333 EARLE OVINGTON BLVD., SUITE 300  
UNIONDALE, NEW YORK 11553-3608  
800-468-0600